

Fact Find

Bruce Stevenson Insurance Brokers Limited is an independent intermediary, authorised and regulated by the Financial Conduct Authority. We have access to a carefully selected panel of leading insurers. Please take reasonable care to answer all questions accurately, honestly and to the best of your knowledge. Failure to do so may result in incorrect terms being quoted and your policy may be cancelled or your claim rejected or not paid in full.

Proposer Details

Where did you hear about Bruce Stevenson?			
Insured name:			
Correspondence Address including Postcode:			
Email Address:			
Home Phone:			
Mobile Phone:			
Has the proposer ever been the subject of any bankruptcy, debt relief order, individual voluntary arrangement (IVA) or County Court Judgement (CCJ)?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Has the proposer ever been refused insurance?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Where you have answered yes, please provide full information in the space below:			

Current Insurance

Number of consecutive years client has held property owners insurance:		Renewal/Inception Date:	/	/
Target Premium:	£	Current Insurer:		

Property Details

Address of the property to be insured including postcode						
Property Type:			Is the property a bedsit? (No communal living room, subdivided etc.)	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Number of bedrooms:		Year of Build		Is the property self-contained?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Is the property a listed building?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes, please specify the grade/ listing:			
Is the property a:	Short term let <input type="checkbox"/>		Holiday let <input type="checkbox"/>		Minimum 6 month let <input type="checkbox"/>	
Type of tenant occupying premises:						
Is the property unoccupied?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes, please state the period of unoccupancy:			
If unoccupied, what are the future intentions for the property? (Details of any renovation work and approximate completion date, etc.)						

Property Details (Continued)

	Yes	No
Is the building in good condition and repair and regularly maintained?	<input type="checkbox"/>	<input type="checkbox"/>
Are there any building works currently in progress or planned in the next 12 months?	<input type="checkbox"/>	<input type="checkbox"/>
Is the property (including outbuildings) built of standard construction i.e. built of brick/stone/concrete and roofed with slate, tile or concrete?	<input type="checkbox"/>	<input type="checkbox"/>
Does any part of the property have a flat roof? (If yes, state the percentage)	<input type="checkbox"/>	<input type="checkbox"/>
Does the property have any history of flooding or subsidence?	<input type="checkbox"/>	<input type="checkbox"/>

Where you have ticked a shaded box, please provide full information in the space below:

Security/Fire Protection Details

	Yes	No
Are all final exit doors secured by 5 lever mortice deadlocks confirming to British Standard 3621?	<input type="checkbox"/>	<input type="checkbox"/>
Is the Property alarmed? (include details on signaling type)	<input type="checkbox"/>	<input type="checkbox"/>

Sums Insured

Buildings	£	
Landlord Contents	£	
Is Terrorism Cover required?	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Any other Information

Are there any additional comments or material circumstances to disclose?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, please give details:		

Claims History

Has the proposer sustained any loss or damage during the last 5 years which would have been covered by insurance, whether claimed or not?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
If yes, please give details:		
Date	Details of Claim	Amount Paid
		£
		£
		£